

## Legacy Fund Application

I wish my donation to be anonymous

### Donor Information

Name \_\_\_\_\_

Member Number \_\_\_\_\_

Company \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_

Province \_\_\_\_\_

Postal Code \_\_\_\_\_

Contact Number \_\_\_\_\_

Cell Number \_\_\_\_\_

Email \_\_\_\_\_

### Donation Details

Cash      Amount \_\_\_\_\_

Cheque

Credit Card Type

Visa    Mastercard    Other

Card Number \_\_\_\_\_

Expiry Date \_\_\_\_\_

Signature \_\_\_\_\_

## The Legacy Fund Committee

The Board's Legacy Fund sub-committee will be responsible for encouraging donations, establishing acceptable standards for recognizing donors and their contributions if desired, and acquiring suitable objects in consultation with the Board and other sub-committees that may be established. The Board has established operational guidelines and a code of conduct for the Legacy Fund sub-committee. Among other responsibilities, the sub-committee is charged with ensuring that donors to the fund receive proper recognition or if wished their anonymity will be preserved.

If you have an object or art or memorabilia that you think might enhance our new clubhouse or wish to explore how you might contribute to the Legacy Fund in order to help achieve the objectives of the Legacy Fund, please contact the Committee through the KYC office staff or via their confidential email account at:

legacy.fund@kelownayachtclub.com

We are asking members to consider making a contribution to the enjoyment of our families and club members for generations to come.

*Rich in history · Embracing the future*

1370 WATER STREET / t: 250-762-3310  
KELOWNA BC V1Y 1J1 / f: 250-763-9960

[www.KelownaYachtClub.com](http://www.KelownaYachtClub.com)



  
**KELOWNA**  
• YACHT CLUB •

# Legacy Fund

*It is our legacy to  
share the value and  
significance of our  
organization with  
our families and  
our community*

## The Legacy Fund

### Objective

The purpose of the Legacy Fund is to:

- Acquire, restore, and display historic KYC memorabilia;
- Acquire art, furniture, displays or other objects for the members' enjoyment and to enhance the ambiance of the clubhouse;
- Provide attractive appointments to KYC interior and exterior infrastructure including Club areas viewable by the public; and
- Support community, social, recreational and environmental projects initiated by the KYC or in which the Club participates.

### Acquisition of objects may be by:

- Purchase from a third party,
- Commission of custom works,
- Donation from members or the public,
- Construction or decoration by member volunteers.

### Objects may be:

- Art in any form,
- Items of historic interest to the Club,
- Commemorative items,
- Such other items as may, in the Board's discretion, serve the Fund's purposes.

### Funds for acquisition may originate from:

- Donation or bequest,
- Fund raising,
- Testamentary documents,
- Trusts, foundations or like entities.

## A Legacy For Our Future

To commemorate the new clubhouse and to add to the club's rich history, the Board of Directors has established The Kelowna Yacht Club Legacy Fund.

This initiative provides an exciting opportunity for members to participate in celebrating this historic achievement and enhancing our club's future.

The purpose of the Kelowna Yacht Club Legacy Fund is to acquire and display historic KYC memorabilia, art, furniture, commemorative displays, etc for our members' and the public's enjoyment and to enhance the ambiance of the clubhouse.

This will be accomplished by purchasing objects, commissioning custom works, donations from the public and decoration by member volunteers.

We hope to acquire funds from members, public donations, fund raising events, testamentary documents, trusts, foundations and like entities.

## Will you be a part of the legacy?



## Legacy Fund Application

Page Two

### In Kind Donation

Description (Include Quantities)

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Estimated Fair Market Value \$\_\_\_\_\_

Appraisal Required?

Yes  No

Name\_\_\_\_\_

Company Name\_\_\_\_\_

Mailing Address

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City\_\_\_\_\_

Province\_\_\_\_\_

Postal Code\_\_\_\_\_

Contact Number\_\_\_\_\_

Mobile Number\_\_\_\_\_

Email\_\_\_\_\_

### FOR OFFICE USE:

LEGACY FUND COMMITTEE MEMBER NAME

DATE OF INITIAL CONTACT