



75th Lifestyle Membership Promotional Application

MEMBER # _____

PRIMARY MEMBER

I, the Primary Member, will be the main contact and decision maker for all financial information and any membership adjustments.

_____ **M F Other**
Last Name First Name GENDER

_____ Date of Birth (yyyy/mm/dd) Marital Status

_____ Address

_____ City Province Postal Code

_____ Company/Employer Position
Other Club Memberships: _____ Number of Children Under 19: _____

Cell Phone: _____ Email: _____

Home Phone: _____ Business Phone Number: _____

- Yes, I would like to volunteer for Club functions
- Yes, I would like info on company advertisement and sponsorship at the Club
- Yes, I agree my photo(s) can be published in Club promotions
- Yes, I would like to extend membership, including its rights, privileges, and duties, to a spouse as defined by the BC Family Law Act, and/or child(ren) under 19 years of age, in my immediate family.
- I understand that only those who are officially listed on my membership have use of amenities including, (but not limited to) use of the House Account, Member Lounge, Prepaid Spend, and basin.

SPOUSE – Associate Member

_____ **M F Other**
Last Name First Name GENDER

_____ Date of Birth (yyyy/mm/dd)

_____ Company/Employer Position

Cell Phone: _____ Email: _____

Business Phone: _____

- Yes, I would like to volunteer for Club functions
- Yes, I would like info on company advertisement and sponsorship at the Club
- Yes, I agree my photo(s) can be published in Club promotions

OFFICE USE ONLY

Application Deposit	\$ _____	CHIT #:	Date:	MEMBER SERVICES APPROVAL
Membership Fees	\$ _____	CHIT #:	Date:	

Dependent Child(ren) – Child A (Under 19 years of age)

_____		M F Other
Last Name	First Name	GENDER

Date of Birth (yyyy/mm/dd)		

Address		

_____	_____	_____
City	Province	Postal Code
Cell Phone: _____	Email: _____	
Business Phone: _____		
<input type="checkbox"/> Yes, I would like to volunteer for Club functions		
<input type="checkbox"/> Yes, I agree my child's photo can be published in Club Promotions.		

Child B (Under 19 Years of Age)

_____		M F Other
Last Name	First Name	GENDER

Date of Birth (yyyy/mm/dd)		

Address		

_____	_____	_____
City	Province	Postal Code
Cell Phone: _____	Email: _____	
Business Phone: _____		
<input type="checkbox"/> Yes, I would like to volunteer for Club functions		
<input type="checkbox"/> Yes, I agree my child's photo can be published in Club Promotions.		

LIFESTYLE MEMBERSHIP

Bylaw f. Such person wishes to enjoy the social aspects of the Club and shall:

- i. have attained their nineteenth (19) birthday;
- ii. not be eligible to hold moorage;
- iii. not have access to the moorage basin except as prescribed by Regulations;
- iv. be entitled to all Clubhouse privileges, including eligibility to use a House Account;
- v. not be eligible to hold office or vote at any General Meeting of the Club, however may attend as an observer with no stated opinion;
- vi. have spousal and family privileges as described in these Bylaws;
- vii. pay an Initiation Fee, Annual Member Dues and all other fees, assessments or debts as required by Regulations and Club Policies; and
- viii. be responsible and accountable for the actions of their guests.

Any Lifestyle Member in good standing who wishes to upgrade to Regular Member status must apply for approval as prescribed by Regulations and Club Policies and, if accepted, need only pay the difference between the current Lifestyle Member Initiation Fee and the current Regular Member Initiation Fee.

FEE SCHEDULE

Monthly Payments \$75/month

- ⊗ No upfront initiation fee
- ⊗ Initiation, dues and fees combined to a low \$75/month + gst
- ⊗ 5-Year (60 months) term
- ⊗ Annual prepaid minimum spend of \$500 introduced after the current fiscal year
- ⊗ After the 5-Year term, standard Lifestyle Membership dues, fees and prepaid minimum spend will apply

Application deposit (non-refundable) \$78.75

Membership years run November 1 to October 31 and is automatically renewed. (*posted rates will apply*)

_____ *Primary Initial*

Annual Prepaid Minimum Spend will expire annually on October 31st.

_____ *Primary Initial*

SIGNATURES

As a Lifestyle Member of the Kelowna Yacht Club, you agree upon acceptance of membership to be governed by the Kelowna Yacht Club Bylaws, policies, rules and regulations of the Club as set forth by the membership and Board of Directors and declare all particulars shown are correct.

Signature of Primary Applicant: _____

Signature of Spouse: _____

SPONSORS

Bylaw 4. Applications for Membership. Any person may apply to the Board for any of one of the aforementioned Membership categories using the written form prescribed by Regulation. All applicants for Membership, including each named designee in a Corporate Membership application, shall be proposed and seconded by two (2) Members in good standing or otherwise vetted in accordance with Club Policies and shall be accompanied by such non-refundable deposits prescribed by Club Policies. The Board shall then consider such applications for Membership at its next regularly scheduled meeting or through an electronic vote and the decision of the Board shall be final and binding. The Board shall not be bound to provide the reasons for refusing Membership; however, it may do so at its own discretion.

PROPOSED BY:

Sponsor Name

Member #

Signature

SECONDED BY:

Sponsor Name

Member #

Signature



Promissory Note
75th Lifestyle Membership - Initiation Fee

MEMBER #

PROMISSORY NOTE

I, (Full Name), residing at (Residential Address), hereby promise to pay Kelowna Yacht Club, in full, over 60 months, the financed initiation fee in the amount of \$1,750.00. Said sum, shall be billed monthly at \$29.17 (plus GST). The first payment is due upon acceptance of membership, and subsequent installments paid by Preauthorized Debit Payment, starting on and monthly thereafter until fully paid. I understand that the monthly preauthorized payment withdrawn will also include monthly fees and dues (45.83 + GST), and any other charges on my house account.

Table with 4 columns: Fee Type, Monthly, GST, Total. Rows include Initiation fee, Membership Dues, Capital Assessment Fee, Finance Fee, and TOTAL MONTHLY.

This note shall be payable ON DEMAND upon forfeiture of my membership prior to the total financed amount being paid in full. In the unlikely event of my death before completing the payment obligation, my estate will be held responsible for the balance owing, unless my Spouse (if applicable) assumes my account, in which case the remaining installments will be billed to the same account.

This note shall take effect as a sealed instrument and be governed by and construed in accordance with the laws of the Province of British Columbia. The undersigned waives presentment for payment, notice of non-payment, protest and all notices thereto, and agrees to remain fully bound.

Primary Applicant (Print Name) Date Signature

Witness (Print Name) Date Signature

MEMBER

Member # _____

Today's Date _____

First Name _____

Last Name _____

Address _____

City _____

Province _____

Postal Code _____

Cell number: _____

Alt. Phone Number: _____

FINANCIAL INSTITUTION

I have attached a copy of one of the following documents from my financial institution:

- Void Cheque
- Official Bank Document

PAYMENTS

I/We authorize Kelowna Yacht Club and the financial institution designated to begin deductions of monthly regular recurring payments and/or one-time payments as authorized (checked):

- Monthly Installments:** withdrawal on or around 15th and every month thereafter of the following amounts:
 - 1/12th of the annual membership dues, capital assessment fee and, if applicable, moorage fees on or about the 15th of every month.
 - Any house account balance owing from the previous month(s) on or about the 15th of the current month.
 - Prepaid Minimum Spend in full on November 30th.
- Annual Option:** Withdrawal of annual payments of:
 - The full annual membership dues, capital assessment fee and, if applicable, moorage fees on or about November 15th.
 - Any house account balance owing from the previous month(s) on or about the 15th of the current month.
 - Prepaid Minimum Spend in full on November 30th.

AUTHORIZATION SIGNATURES

A Late Payment Fee of \$50.00 will be levied for rejected payments for any reason; inaccurate bank account information, NSF (non-sufficient funds); bank account closed, etc.

Two dishonored payments in one membership year (November 1st – October 31st) will result in termination of this agreement as per Club Policy. Kelowna Yacht Club may not assign this authorization, whether directly or indirectly, by operation of law, change of control or otherwise, without providing at least 10 days prior written notice to me/us.

This PAD agreement will remain in effect until Kelowna Yacht Club receives written notification of its change or termination at least 10 business days before the next debit is scheduled.

I/We have certain recourse rights if any debit does not comply with this agreement. To obtain a form for a Reimbursement Claim, or for more information on my recourse rights, I/we may contact my/our financial institution.

AUTHORIZATION

Name Account Holder _____

Signature _____

OFFICE USE ONLY

Void cheque received		Entered in Jonas System	
----------------------	--	-------------------------	--