

COMPANY INFORMATION

Company Name _____ Fax number: _____

Address _____

City _____ Province _____ Postal Code _____

Phone number: _____ Email: _____
(for accounting purposes)

CORPORATE MEMBERSHIP

Bylaw h. This class of Member is an organization that shall:

- i. be eligible to hold moorage (maximum one slip) in accordance with Regulations;
- ii. be entitled to all Clubhouse privileges, including eligibility to use a House Account;
- iii. not be entitled to hold office or vote at any General Meeting of the Club, however may attend as an observer with no stated opinion;
- iv. have up to three (3) designees who are either an employee, Partner, Director or Officer designated within the organization as the named Members to use the Clubhouse and have signing authority on a corporate House Account. Designees accept personal liability for any and all charges incurred, as prescribed by Club Policies;
- v. appoint one of the designees as the “Primary Member” who agrees to receive and respond to all communications from the Club;
- vi. have spousal privileges for each named designate except that spouses do not have signing authority on the corporate House Account;
- vii. pay an Initiation Fee and Annual Member Dues and all other fees, assessments or debts as required by Regulations and Club Policies; and
- viii. be responsible and accountable for the actions of their guests.

The Primary Member shall be responsible and accountable for the actions of all corporate designees, spouses and their guests and can only be changed by delivery of written notification as required by Club Policies. Any Corporate Member designee who wishes to upgrade to Regular Member status must apply for approval to do so and, if accepted, must pay such Initiation Fee as prescribed by Regulations and Club Policies.

PRIMARY - A DESIGNEE

I, the Primary Member, will be the main contact and decision maker for all financial information and any membership or moorage adjustments.

M F Other

_____ **GENDER**

Last Name _____ First Name _____

Date of Birth (yyyy/mm/dd) _____ Marital Status _____

Residential Address _____

City _____ Province _____ Postal Code _____

Position with Company _____ Email _____

Cell Phone: _____ Business Phone: _____

- Yes, I would like to volunteer for Club functions
- Yes, I agree my photo(s) can be published in Club promotions
- Yes, I would like info on company advertisement and sponsorship at the Club
- Yes, I have a Spouse as defined by the *BC Family Law Act* that I would like to extend membership rights, privileges, and duties to.

SPOUSE - X DESIGNEE

_____	_____	M	F	Other
Last Name	First Name	GENDER		
_____	_____			
Date of Birth (yyyy/mm/dd)	Company/Employer			
Cell Phone: _____	Email: _____			
Alt. Phone: _____				
<input type="checkbox"/> Yes, I agree my photo(s) can be published in Club promotions				
<input type="checkbox"/> Yes, I would like to volunteer for Club functions				

B DESIGNEE

_____	_____	M	F	Other
Last Name	First Name	GENDER		
_____	_____			
Date of Birth (yyyy/mm/dd)	Marital Status			

Residential Address				

_____	_____	_____	_____	_____
City	Province	Postal Code		

_____	_____			
Position with Company	Business Phone			
Cell Phone: _____	Email: _____			
Home Phone: _____				
<input type="checkbox"/> Yes, I agree my photo(s) can be published in Club promotions				
<input type="checkbox"/> Yes, I would like to volunteer for Club functions				
<input type="checkbox"/> Yes, I have a Spouse as defined by the <i>BC Family Law Act</i> that I would like to extend membership rights, privileges, and duties to.				

SPOUSE - Y DESIGNEE

_____	_____	M	F	Other
Last Name	First Name	GENDER		
_____	_____			
Date of Birth (yyyy/mm/dd)	Company/Employer			
Cell Phone: _____	Email: _____			
Home Phone: _____				
<input type="checkbox"/> Yes, I agree my photo(s) can be published in Club promotions				
<input type="checkbox"/> Yes, I would like to volunteer for Club functions				

C DESIGNEE

_____	_____	M	F	Other
Last Name	First Name	GENDER		

Date of Birth (yyyy/mm/dd) Marital Status

Residential Address

City Province Postal Code

Position with Company Business Phone

Cell Phone: _____ Email: _____

Home Phone: _____

- Yes, I agree my photo(s) can be published in Club promotions
- Yes, I would like to volunteer for Club functions

- Yes, I have a Spouse as defined by the *BC Family Law Act* that I would like to extend membership rights, privileges, and duties to.

SPOUSE - Z DESIGNEE

Last Name First Name **M F Other**
GENDER

Date of Birth (yyyy/mm/dd) Company/Employer

Cell Phone: _____ Email: _____

Home Phone: _____

- Yes, I agree my photo(s) can be published in Club promotions
- Yes, I would like to volunteer for Club functions

FEE SCHEDULE

Fees and services may change without notice. Annual membership expenses consist of dues, fees, and assessments. For applications approved following November 30th select annual expenses are subject to prorated pricing for the first fiscal year of membership.

Membership years run November 1 to October 31 and is automatically renewed. (*posted rates will apply*) _____ *Primary Initial*

Annual Prepaid Minimum Spend will expire annually on October 31st. _____ *Primary Initial*

ANNUAL MEMBERSHIP EXPENSES
\$ 2,702.00 + applicable tax (*Includes \$1,500 prepaid minimum spend*)

ONE TIME FEES
Application Deposit (*non-refundable*) | **\$2,500.00** + gst
Initiation Fee (*one-time fee*) | **\$10,000.00** + gst
Moorage Deposit (*if applicable*) | **\$250.00**

Are you requesting moorage? No Yes; overall length of boat (including swim deck, etc.) _____ Power Sail

SIGNATURES

As a Corporate Member of the Kelowna Yacht Club, you agree upon acceptance of membership to be governed by the Kelowna Yacht Club Bylaws, policies, rules and regulations of the Club as set forth by the membership and Board of Directors and declare all particulars shown are correct. If applicable, you acknowledge that moorage is not automatically received upon obtaining membership. Members may be placed on the moorage waitlist once membership is accepted or anytime thereafter.

Signature of Primary A Designee

Signature of Spouse X Designee

Signature of B Designee

Signature of Spouse Y Designee

Signature of C Designee

Signature of Spouse Z Designee

SPONSORS

Bylaw 4. Applications for Membership. Any person may apply to the Board for any of one of the aforementioned Membership categories using the written form prescribed by Regulation. All applicants for Membership, including each named designee in a Corporate Membership application, shall be proposed and seconded by two (2) Members in good standing or otherwise vetted in accordance with Club Policies and shall be accompanied by such non-refundable deposits prescribed by Club Policies. The Board shall then consider such applications for Membership at its next regularly scheduled meeting or through an electronic vote and the decision of the Board shall be final and binding. The Board shall not be bound to provide the reasons for refusing Membership; however, it may do so at its own discretion.

PRIMARY – A DESIGNEE

PROPOSED BY:

Sponsor Name

Member #

Signature

SECONDED BY:

Sponsor Name

Member #

Signature

B DESIGNEE

PROPOSED BY:

Sponsor Name

Member #

Signature

SECONDED BY:

Sponsor Name

Member #

Signature

C DESIGNEE

PROPOSED BY:

Sponsor Name

Member #

Signature

SECONDED BY:

Sponsor Name

Member #

Signature

OFFICE USE ONLY

Application Deposit	\$	CHIT #:	Date:	MEMBER SERVICES APPROVAL
Membership Fees	\$	CHIT #:	Date:	

MEMBER

Member # _____

Today's Date _____

First Name _____

Last Name _____

Address _____

City _____

Province _____

Postal Code _____

Cell number: _____

Alt. Phone Number: _____

FINANCIAL INSTITUTION

I have attached a copy of one of the following documents from my financial institution:

- Void Cheque
- Official Bank Document

PAYMENTS

I/We authorize Kelowna Yacht Club and the financial institution designated to begin deductions of monthly regular recurring payments and/or one-time payments as authorized (checked):

- Monthly Installments:** withdrawal on or around 15th and every month thereafter of the following amounts:
 - 1/12th of the annual membership dues, capital assessment fee and, if applicable, moorage fees on or about the 15th of every month.
 - Any house account balance owing from the previous month(s) on or about the 15th of the current month.
 - Prepaid Minimum Spend in full on November 30th.
- Annual Option:** Withdrawal of annual payments of:
 - The full annual membership dues, capital assessment fee and, if applicable, moorage fees on or about November 15th.
 - Any house account balance owing from the previous month(s) on or about the 15th of the current month.
 - Prepaid Minimum Spend in full on November 30th.

AUTHORIZATION SIGNATURES

A Late Payment Fee of \$50.00 will be levied for rejected payments for any reason; inaccurate bank account information, NSF (non-sufficient funds); bank account closed, etc.

Two dishonored payments in one membership year (November 1st – October 31st) will result in termination of this agreement as per Club Policy. Kelowna Yacht Club may not assign this authorization, whether directly or indirectly, by operation of law, change of control or otherwise, without providing at least 10 days prior written notice to me/us.

This PAD agreement will remain in effect until Kelowna Yacht Club receives written notification of its change or termination at least 10 business days before the next debit is scheduled.

I/We have certain recourse rights if any debit does not comply with this agreement. To obtain a form for a Reimbursement Claim, or for more information on my recourse rights, I/we may contact my/our financial institution.

AUTHORIZATION

Name Account Holder _____

Signature _____

OFFICE USE ONLY

Void cheque received		Entered in Jonas System	
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