

MEMBER #

COMPANY INFORMATION		
Legal Company Name	Operating as:	
Address		
City	Province	Postal Code
Business Phone number:	Email:	
Website		
Social Media platforms		

ADDITIONAL COMPANY INFORMATION	
# of employees	
Type of business	
President/Owner	

FINANCIAL CONTACT INFORMATION
Email the Corporate House Account statements should be sent to:
Phone number of the individual:
Name of contact
Position with the company:

OFFICE USE ONLY

Application Deposit	\$	CHIT #:	Date:	MEMBER SERVICES APPROVAL
Membership Fees	\$	CHIT #:	Date:	

CORPORATE MEMBERSHIP

Bylaw h. This class of Member is an organization that shall:

- i. be eligible to hold moorage (maximum one slip) in accordance with Regulations;
- ii. be entitled to all Clubhouse privileges, including eligibility to use a House Account;
- iii. not be entitled to hold office or vote at any General Meeting of the Club, however, may attend as an observer with no stated opinion;
- iv. have up to three (3) designees who are either an employee, Partner, Director, or Officer designated within the organization as the named Members to use the Clubhouse and have signing authority on a corporate House Account. Designees accept personal liability for any and all charges incurred, as prescribed by Club Policies;
- v. appoint one of the designees as the "Primary Member" who agrees to receive and respond to all communications from the Club;
- vi. have spousal privileges for each named designate except that spouses do not have signing authority on the corporate House Account;
- vii. pay an Initiation Fee and Annual Member Dues and all other fees, assessments, or debts as required by Club Policies; and
- viii. be responsible and accountable for the actions of their guests.

The Primary Member shall be responsible and accountable for the actions of all corporate designees, spouses, and their guests and can only be changed by delivery of written notification as required by Club Policies. Any Corporate Member designee who wishes to upgrade to Regular Member status must apply for approval to do so and, if accepted, must pay such Initiation Fee as prescribed by Club Policies.

FEE SCHEDULE

Fees and services may change without notice. Annual membership expenses consist of dues, fees, and assessments. For applications approved following November 30th, select annual expenses are subject to prorated pricing for the first fiscal year of membership.

Membership years run November 1 to October 31 and is automatically renewed. *(posted rates will apply)* _____ *Primary Initial*

Annual Prepaid Minimum Spend will expire annually on October 31st. _____ *Primary Initial*

ANNUAL MEMBERSHIP EXPENSES

\$ 2,731.00 + applicable tax *(Includes \$1,500 prepaid minimum spend)*

ONE TIME FEES

Application Deposit | **\$3,750.00** + GST
Initiation Fee *(one-time fee)* | **\$15,000.00** + GST

DUES /FEES PAYMENT OPTIONS

You have the option to pay monthly or annually. Please select your payment schedule option.

Monthly (Pre-authorized debit **or** pre-Authorized credit required – Appendix A or B) Annually (Pre-authorized debit agreement optional. Appendix A only)

MOORAGE

Application for moorage is separate from this membership application. Once approved for membership, if you are interested in moorage, please complete the Wait List application located on our website. Once you apply, a \$250 moorage waitlist deposit will be charged to your House Account.

_____ *Primary Initial*

PRIMARY - A DESIGNEE

I, the Primary Member, will be the main contact and decision-maker for all financial information and any membership or moorage adjustments.

Last Name First Name

Date of Birth (mm/dd/year) Marital Status

Address

City Province Postal Code

Position within the applying company

Cell Phone: _____

Email: _____

Home Phone: _____

Business Phone: _____

- Yes, I would like to volunteer for Club functions
- Yes, I would like info on company advertisement and sponsorship at the Club

Yes, I agree my photo(s) can be published in Club promotions

Yes, I have a Spouse as defined by the BC Family Law Act that I would like to extend membership, privileges, and duties to in accordance with the Club's Bylaws

I understand that only those who are officially listed on this membership have use of the Club's amenities including, (but not limited to) the Member Lounge, access to the marina, and membership key cards, and only the A, B, and C designees have use of the House Account and prepaid minimum spend,

SPOUSE - X DESIGNEE

Last Name First Name

Date of Birth (mm/dd/year) Company/Employer

Cell Phone: _____

Email: _____

Home Phone: _____

Business Phone: _____

- Yes, I agree my photo(s) can be published in Club promotions
- Yes, I would like to volunteer for Club functions
- Yes, I would like info on company advertisement and sponsorship at the Club

ADDITIONAL INFORMATION

Is there additional information you would like to provide to assist in reviewing your application for membership at the Club?

B DESIGNEE

Last Name First Name

Date of Birth (mm/dd/year) Marital Status

Address

City Province Postal Code

Position within the applying company

Cell Phone: _____ Email: _____

Home Phone: _____

Business Phone: _____

Yes, I would like to volunteer for Club functions Yes, I agree my photo(s) can be published in Club promotions

Yes, I would like info on company advertisement and sponsorship at the Club

Yes, I have a Spouse as defined by the BC Family Law Act that I would like to extend membership, privileges, and duties to in accordance with the Club's Bylaws

I understand that only those who are officially listed on this membership have use of the Club's amenities including, (but not limited to) the Member Lounge, access to the marina, and membership key cards, and only the A, B, and C designees have use of the House Account and prepaid minimum spend,

SPOUSE – Y DESIGNEE

Last Name First Name

Date of Birth (mm/dd/year) Company/Employer

Cell Phone: _____ Email: _____

Home Phone: _____

Business Phone: _____

Yes, I agree my photo(s) can be published in Club promotions Yes, I would like to volunteer for Club functions

Yes, I would like info on company advertisement and sponsorship at the Club

ADDITIONAL INFORMATION

Is there additional information you would like to provide to assist in reviewing your application for membership at the Club?

C DESIGNEE

Last Name First Name

Date of Birth (mm/dd/year) Marital Status

Address

City Province Postal Code

Position within the applying company

Cell Phone: _____ Email: _____

Home Phone: _____

Business Phone: _____

Yes, I would like to volunteer for Club functions Yes, I agree my photo(s) can be published in Club promotions

Yes, I would like info on company advertisement and sponsorship at the Club

Yes, I have a Spouse as defined by the BC Family Law Act that I would like to extend membership privileges, and duties to in accordance with the Club's Bylaws

I understand that only those who are officially listed on this membership have use of the Club's amenities including, (but not limited to) the Member Lounge, access to the marina, and membership key cards, and only the A, B, and C designees have use of the House Account and prepaid minimum spend,

SPOUSE – Z DESIGNEE

Last Name First Name

Date of Birth (mm/dd/year) Company/Employer

Cell Phone: _____ Email: _____

Home Phone: _____

Business Phone: _____

Yes, I agree my photo(s) can be published in Club promotions Yes, I would like to volunteer for Club functions

Yes, I would like info on company advertisement and sponsorship at the Club

ADDITIONAL INFORMATION

Is there additional information you would like to provide to assist in reviewing your application for membership at the Club?

SIGNATURES

As a Corporate Member of the Kelowna Yacht Club, you agree upon acceptance of membership to be governed by the Kelowna Yacht Club Bylaws, policies, and regulations of the Club as set forth by the membership and Board of Directors and declare all particulars shown are correct.

Signature of Primary A Designee

Signature of Spouse X Designee

Signature of B Designee

Signature of Spouse Y Designee

Signature of C Designee

Signature of Spouse Z Designee

SPONSORS

Bylaw 4. Applications for Membership. Any person may apply to the Board for any of one of the aforementioned Membership categories using the written form prescribed by Regulation. All applicants for Membership, including each named designee in a Corporate Membership application, shall be proposed and seconded by two (2) Members in good standing or otherwise vetted in accordance with Club Policies and shall be accompanied by such non-refundable deposits prescribed by Club Policies. The Board shall then consider such applications for Membership at its next regularly scheduled meeting or through an electronic vote and the decision of the Board shall be final and binding. The Board shall not be bound to provide the reasons for refusing Membership; however, it may do so at its own discretion.

By signing as a Sponsor, I am recommending the applicant as a member of the Kelowna Yacht Club.

PRIMARY – A DESIGNEE

PROPOSED BY:

Sponsor Name

Member #

Signature

SECONDED BY:

Sponsor Name

Member #

Signature

B DESIGNEE

PROPOSED BY:

Sponsor Name

Member #

Signature

SECONDED BY:

Sponsor Name

Member #

Signature

C DESIGNEE

PROPOSED BY:

Sponsor Name

Member #

Signature

SECONDED BY:

Sponsor Name

Member #

Signature



APPENDIX A

Pre-Authorized Debit (PAD) Agreement

MEMBER #

MEMBER

Last Name First Name

Address

City Province Postal Code

Cell number: Alt. Phone Number:

FINANCIAL INSTITUTION

I have attached a copy of one of the following documents from my financial institution:

- Void Cheque Official Bank Document

PAYMENTS

I/We authorize Kelowna Yacht Club and the financial institution designated to begin deductions of monthly regular recurring payments and/or one-time payments as authorized (checked):

- Monthly Installments: withdrawal on or around 15th and every month thereafter of the following amounts:
- 1/12th of the annual membership dues, capital assessment fee and, if applicable, moorage fees on or about the 15th of every month.
- Any house account balance owing from the previous month(s) on or about the 15th of the current month.
- Prepaid Minimum Spend in full on November 30th.
Annual Option: Withdrawal of annual payments of:
- The full annual membership dues, capital assessment fee, and, if applicable, moorage fees on or about November 15th.
- Any house account balance owing from the previous month(s) on or about the 15th of the current month.
- Prepaid Minimum Spend in full on November 30th.

AUTHORIZATION SIGNATURES

A Late Payment Fee of \$50.00 will be levied for rejected payments for any reason; inaccurate bank account information, NSF (non-sufficient funds); bank account closed, etc.

Two dishonored payments in one membership year (November 1st – October 31st) will result in termination of this agreement as per Club Policy.

Kelowna Yacht Club may not assign this authorization, whether directly or indirectly, by operation of law, change of control, or otherwise, without providing at least 10 days prior written notice to me/us.

This PAD agreement will remain in effect until Kelowna Yacht Club receives written notification of its change or termination at least 10 business days before the next debit is scheduled.

I/We have certain recourse rights if any debit does not comply with this agreement. To obtain a form for a Reimbursement Claim, or for more information on my recourse rights, I/we may contact my/our financial institution.

AUTHORIZATION

Name Account Holder Signature Date

OFFICE USE ONLY

Table with 4 columns: Void cheque received, Entered in Jonas System, etc.



APPENDIX B

Monthly Billing Online Credit Card Agreement

MEMBER #

MEMBER INFORMATION

Last Name _____

First Name _____

Cell number: _____

Email: _____

Online Credit Card Payment Setup Agreement

I confirm that I have set up monthly Recurring Payments or will set up monthly Recurring Payments upon acceptance into membership at the Club to pay my House Account Statement Balance using the secure Online Recurring Payment portal found on the Statement page of the Kelowna Yacht Club website.

My Annual Member Dues and Fees will now be billed monthly until termination of this agreement by me, or the club as outlined below.

I understand that if my account is not paid within 30 days, I will be charged interest. Accounts overdue 60 days will result in termination of this monthly billing agreement, and the full Annual Member Dues and Fees will be billed. Further information regarding accounts in arrears can be found on the Kelowna Yacht Club website.

Agreed by

Member Name

Signature

Date