



Regular Membership Application

MEMBER # _____

REGULAR MEMBERSHIP

Bylaw 3a. Regular Member. Such a Member enjoys the full rights and privileges of membership in the Club and shall:

- i.** have attained their nineteenth (19) birthday;
- ii.** be eligible to hold moorage (maximum one slip) in accordance with Regulations;
- iii.** be entitled to all Clubhouse privileges including eligibility to use a House Account;
- iv.** be eligible to hold office or vote at any General Meeting, in person or as represented by proxy;
- v.** have spousal and family privileges as described in these Bylaws;
- vi.** pay an Initiation Fee, Annual Member Dues and all other fees, assessments or debts as required by Club Policies; and
- vii.** be responsible and accountable for the actions of their guests.

PRIMARY MEMBER

I, the Primary Member, will be the main contact and decision maker for all financial information and any membership or moorage adjustments.

_____	_____	_____	_____	_____
Last Name	First Name	Date of Birth (yyyy/mm/dd)		
_____	_____			_____
Address			Marital Status	
_____	_____	_____	_____	_____
City	Province	Postal Code	Cell Phone	
_____			_____	
Email			Alt. Phone	
_____		_____		
Company/Employer		Position		

- I understand that only those who are officially listed on my membership have use of amenities including, (but not limited to) use of the Member Lounge, Prepaid Spend, and Basin; and that sharing of key cards to anyone is not permitted.
- The Club offers many opportunities to volunteer. They range from assisting at Club events, in the marina, eco-initiatives, on committees, or even on the Board of Directors. Your time commitment would vary depending on the volunteer opportunity. Please continue to provide information on how I can get involved.
- I hereby give permission for the use of my photo(s) for Club promotional purposes, either in-print or online.
- Yes, I would like info on company advertisement and sponsorship opportunities at the Club.

REGULAR MEMBERSHIP ONE-TIME FEES AND ANNUAL DUES

Fees and services may change without notice. Annual membership expenses consist of dues, fees, and assessments. For applications approved following November 30th select annual expenses are subject to prorated pricing for the first fiscal year of membership.

ANNUAL MEMBERSHIP EXPENSES

\$ 1,298.00 + applicable taxes *(Includes \$500 prepaid minimum spend)*

ONE-TIME FEES

Application Deposit | **\$2,500.00** – *non-refundable*

Initiation Fee (*one-time fee*) | **\$10,000.00 + GST**

The application deposit will be credited towards the initiation fee upon membership approval.

EXTEND PRIVILEGES

MEMBER #

Yes, I would like to extend membership, including its rights, privileges, and duties, to a spouse as defined by the BC Family Law Act, and/or child(ren) under 19 years of age, in my immediate family.

SPOUSE (IF APPLICABLE)

Last Name First Name Date of Birth (yyyy/mm/dd)

Address Marital Status

City Province Postal Code Cell Phone

Email Alt. Phone

Company/Employer Position

I am interested in volunteering at the Kelowna Yacht Club. Please continue to provide information on how I can get involved.

I hereby give permission for the use of my photo(s) for Club promotional purposes, either in-print or online.

Yes, I would like info on company advertisement and sponsorship opportunities at the Club.

CHILD A (UNDER 19 YEARS OF AGE) (IF APPLICABLE)

Last Name First Name Date of Birth (yyyy/mm/dd)

Address* (if different from primary member) Phone

City Province Postal Code Email

I am interested in my child in volunteering at KYC. Please continue to provide information on how my child can get involved.

I hereby give permission for the use of my child's photo(s) for Club promotional purposes, either in-print or online.

CHILD B (UNDER 19 YEARS OF AGE) (IF APPLICABLE)

Last Name First Name Date of Birth (yyyy/mm/dd)

Address* (if different from primary member) Phone

City Province Postal Code Email

I am interested in my child in volunteering at KYC. Please continue to provide information on how my child can get involved.

I hereby give permission for the use of my child's photo(s) for Club promotional purposes, either in-print or online.

ADDITIONAL INFORMATION

Please provide additional information to assist in reviewing your application for membership at the Club.

SIGNATURES

By signing below, as a prospective Regular Member of the Kelowna Yacht Club, you agree upon acceptance of membership to be governed by the Code of Conduct & Regulations of the Kelowna Yacht Club, the Club Bylaws and Policies as set forth by the membership and Board of Directors, and declare all particulars shown are correct.

Signature of Primary Member

Date

Signature of Spouse

Date

The Kelowna Yacht Club Board shall then consider such applications for Membership at its next regularly scheduled meeting or through an electronic vote and the decision of the Board shall be final and binding. The Board shall not be bound to provide the reasons for refusing Membership; however, it may do so at its own discretion.

SPONSORS

Applications for Membership. Any person may apply to the Board for Membership at the Kelowna Yacht Club using the supplied form prescribed and issued by the Club. All applicants for Membership, shall be proposed and seconded by two (2) KYC Members in good standing or otherwise vetted in accordance with Club Policies and shall be accompanied by such non-refundable deposits prescribed by Club Policies.

PROPOSED BY:

Please contact this member as a Sponsor for membership of the Kelowna Yacht Club.

Sponsor Member Name

Member #

Email

Phone

SECONDED BY:

Please contact this member as a Sponsor for membership of the Kelowna Yacht Club.

Sponsor Member Name

Member #

Email

Phone

MOORAGE (IF APPLICABLE)

The application for moorage is separate from this membership application. Once approved for membership, if you are interested in moorage, please complete the Wait List application located on our website. Once you apply, a \$250 moorage waitlist deposit will be charged to your House Account.

Primary Initial

OFFICE USE ONLY

Staff Member Name	Date Received	Member Service Manager

KYC BYLAWS (7.)

7. Member Dues & Other Fees

- a) The Annual Member Dues and any other fees, assessments or debts shall be due and payable by way of an annual payment or by contracted monthly payments administered in accordance with Regulations and Club Policies. Annual payments must be received no later than November 30th in each and every year. Monthly payment plan requirements must be fulfilled no later than November 30th in each and every year.
- b) The amount of the Annual Member Dues shall be determined at the Annual General Meeting, provided that thereafter, Annual Member Dues shall be adjusted automatically each year in accordance with Club Policies.
- c) Any Member in default of payment of their Annual Member Dues or any other fees, assessments or debts due and owing after November 30th in any year shall be assessed a late payment fee.

FEE SCHEDULE

Fees and services may change without notice. Annual membership expenses consist of dues, fees, and assessments. For applications approved following November 30th, select annual expenses are subject to prorated pricing for the first fiscal year of membership.

- The Club's membership year runs from November 1 to October 31 regardless of the date you join. Membership is automatically renewed until written notification of cancellation is received.

(posted rates will apply) _____ Primary Initial

- The annual Prepaid Minimum Spend is \$500.00 and expires on October 31 each year. The Prepaid spend can be used on purchases in the Member Lounge, The Galley, merchandise, and select events. It is non-transferable outside of your membership and non-refundable. Any unused prepaid spend on October 31 will be forfeited.

_____ Primary Initial

PAYMENT OPTIONS

MEMBERSHIP DUES/FEES

You have the option to pay your membership dues & fees monthly or annually. Please select your payment schedule option.

BILLED MONTHLY

- Monthly from pre-authorized debit (Appendix A - required)
- Monthly from Credit Card (Appendix B - required)

ANNUALLY – BILLED NOV 1st

- Annually from pre-authorized debit (Appendix A - required)
- Annually from Credit Card (Appendix D - required)
- Annually (Bill Me)

ONE-TIME INITIATION FEE

Upon joining the Club, the initiation fee can be paid in full or split into two installments. Please select your payment option.

In Full (\$10,000.00 + GST)

Two (2) installments

- Payable after membership has been accepted and approved by the Kelowna Yacht Club Board of Directors.

1) First installment (\$5,000.00 + GST upon approval of membership.) (+ \$250.00 administration fee)

2) Second installment (\$5,000.00 + GST in November.) Promissory Note (Appendix C - required)

PAYING YOUR ACCOUNT

We accept the following forms of payment: credit card, debit, cheque, web payment through your online bank account and pre-authorized debit. Credit card payments can only be made online once you have paid your initial payment. The application deposit will be credited towards the initiation fee upon membership approval.

Once your membership has been approved by the Board of Directors:

- Your initial payment can be paid by phone or in person by dropping in or calling our Member Services office (Reception) that is open seven days a week from 9:00 AM to 5:00 PM. Call here: (250) 762-3310 Ext. 200.
- Once your initial payment has been completed, you can set up your log-in for the Member Central side of our website or sign onto the Kelowna Yacht Club App, to make future payments online.
- Once signed in as a KYC member, click on Statements. This is where you can select "Make Recurring Payments" to have your House Account purchases charged to your credit card. Along with payments, the Member Login side of the website, or KYC App, will allow you to make reservations, sign up for events, behind-the-scenes information on the goings of the Club, and of course make payments and see your statements.



APPENDIX A

Pre-Authorized Debit (PAD) Agreement

MEMBER # _____

PRIMARY MEMBER

Last Name	First Name	Today's Date	
Address			
City	Province	Postal Code	Cell Phone
Email	Alt. Phone		

FINANCIAL INSTITUTION

I have attached a copy of one of the following documents from my financial institution:

- Void Cheque Official Bank Document

PAYMENTS

I/We authorize Kelowna Yacht Club and the financial institution designated to begin deductions of monthly regular recurring payments and/or one-time payments as authorized (checked):

- Monthly Installments:** withdrawal on or around 15th and every month thereafter of the following amounts:
- 1/12th of the annual membership dues, capital assessment fee and, if applicable, moorage fees on or about the 15th of every month.
 - Any house account balance owing from the previous month(s) on or about the 15th of the current month.
 - Prepaid Minimum Spend in full on November 30th.
- Annual Option:** Withdrawal of annual payments of:
- The full annual membership dues, capital assessment fee and, if applicable, moorage fees on or about November 15th.
 - Any house account balance owing from the previous month(s) on or about the 15th of the current month.
 - Prepaid Minimum Spend in full on November 30th.

AUTHORIZATION SIGNATURES

A Late Payment Fee of \$50.00 will be levied for rejected payments for any reason; inaccurate bank account information, NSF (non-sufficient funds); bank account closed, etc.

Two dishonored payments in one membership year (November 1st – October 31st) will result in termination of this agreement as per Club Policy.

Kelowna Yacht Club may not assign this authorization, whether directly or indirectly, by operation of law, change of control or otherwise, without providing at least 10 days prior written notice to me/us.

This PAD agreement will remain in effect until Kelowna Yacht Club receives written notification of its change or termination at least 10 business days before the next debit is scheduled.

I/We have certain recourse rights if any debit does not comply with this agreement. To obtain a form for a Reimbursement Claim, or for more information on my recourse rights, I/we may contact my/our financial institution.

AUTHORIZATION

Name of Account Holder	Signature
------------------------	-----------

OFFICE USE ONLY

Void cheque received		Entered in Jonas System	

APPENDIX B



Pre-Authorized Credit (PAC) Monthly Billing Agreement

MEMBER #

MEMBER INFORMATION

Last Name		First Name		Today's Date	
Address					
City		Province	Postal Code	Cell Phone	
Email				Alt. Phone	

ONLINE CREDIT CARD PAYMENT SETUP AGREEMENT

The member is responsible for creating the online credit card payment.

- When a member logs in to setup their reoccurring payment from their credit card, set the payment date to the 20th of the month to avoid month-end interest charges.
- Create new recurring payment.
- Select 'monthly' as the payment interval.
- Select 'account balance' as the payment mode.
- Select 'never expires' as the payment expiration.
- Set the start date as 'current month / 20 / current year'.

CHARGED TIMING

Monthly Installments: withdrawal on the 20th and every month thereafter of the following amounts:

- 1/12th of the annual membership dues, capital assessment fee and, if applicable, moorage fees.
- Any house account balance owing from the previous month(s) on the 20th of the current month.

Annual Expenditure: withdrawal of annual payment:

- The Prepaid Minimum Spend in full will be withdrawn on November 20th.

AUTHORIZATION SIGNATURES

I confirm that I have set up Recurring Payments or will set up Recurring Payments upon acceptance into membership at the Club to pay my House Account Statement Balance using the secure Online Recurring Payment portal found on the Statement page of the Kelowna Yacht Club website.

I understand that if my account is not paid within 30 days, I will be charged interest. Accounts overdue 60 days will result in termination of this monthly billing agreement, and the full Annual Member Dues and Fees will be billed. Further information regarding accounts in arrears can be found on the Kelowna Yacht Club website.

AGREED BY:

Name of Account Holder	Signature
------------------------	-----------



APPENDIX C

Promissory Note Regular Membership Split Initiation Fee

MEMBER #

PROMISSORY NOTE

I _____ residing at _____,
(Full Name) *(Residential Address)*

hereby promise to pay **Kelowna Yacht Club**, the financed initiation fee in the amount of \$_____. Fifty percent (50%) and the \$250.00 administration fee shall be due upon acceptance into membership at the Kelowna Yacht Club, the remaining Fifty percent (50%) will be due November 30, _____.

This note shall be payable ON DEMAND upon forfeiture of my membership prior to the total financed amount being paid in full. In the unlikely event of my death before completing the payment obligation, my estate will be held responsible for the balance owing, unless my Spouse (*if applicable*) assumes my account, in which case the remaining installment will be billed to the same account.

This note shall take effect as a sealed instrument and be governed by and construed in accordance with the laws of the Province of British Columbia.

The undersigned waives presentment for payment, a notice of non-payment, protest, and all notices thereto, and agrees to remain fully bound.

SIGNATURE OF PRIMARY APPLICANT:

Print Name *Signature* *Date*

WITNESSED BY:

Print Name *Signature* *Date*

APPENDIX D



Pre-Authorized Credit (PAC) Annual Billing Agreement

MEMBER #

MEMBER INFORMATION

Last Name

First Name

Today's Date

Address

City

Province

Postal Code

Cell Phone

Email

Alt. Phone

ONLINE CREDIT CARD PAYMENT SETUP AGREEMENT

The member is responsible for creating the online credit card payment.

- When a member logs in to setup their recurring payment from their credit card, set the payment date to the 20th of the month to avoid month-end interest charges.
- Create new recurring payment.
- Select 'monthly' as the payment interval.
- Select 'account balance' as the payment mode.
- Select 'never expires' as the payment expiration.
- Set the start date as 'current month / 20 / current year'.

CHARGED TIMING

Annual Dues & Fees: Withdrawal of annual payments of:

- The full annual membership dues, capital assessment fee and, if applicable, moorage fees on November 20th.
- The Prepaid Minimum Spend in full on November 20th.

Monthly Expenditures: Withdrawal of monthly expenditures of:

- Any house account balance owing from the previous month(s) on the 20th of the current month.

AUTHORIZATION SIGNATURES

I confirm that I have set up Recurring Payments or will set up Recurring Payments upon acceptance into membership at the Club to pay my House Account Statement Balance using the secure Online Recurring Payment portal found on the Statement page of the Kelowna Yacht Club website.

I understand that if my account is not paid within 30 days, I will be charged interest. Accounts overdue 60 days will result in termination of this monthly billing agreement, and the full Annual Member Dues and Fees will be billed. Further information regarding accounts in arrears can be found on the Kelowna Yacht Club website.

AGREED BY:

Name of Account Holder

Signature